## UNION PACIFIC RAILROAD COMPANY 345 PARK AVENUE NEW YORK, N.Y. 10022

KENDOR P. JONES
ASSISTANT EASTERN GENERAL COUNSEL

No.
Date
JUL 2 3 1980
Fee \$ 10, 40

July 22, 1980

ICC Washington, D. RECORDATION NO. 748 Feed & Recorded

Hon. Agatha L. Mergenovich Secretary Interstate Commerce Commission

Washington, D. C. 20423

JUL 2 3 1980-9 40 AM

INTERSTATE COMMERCE COMMISSION

Equipment Trust Agreement, dated as of April 1, 1974, between Citibank, N.A., as Trustee, and Union Pacific Railroad Company, as amended by an Amendatory Agreement, dated as of December 1, 1974, and a Second Supplemental Agreement, dated as of August 1, 1979; Recordation Nos. 7484, 7484-A and 7484-B

Dear Mrs. Mergenovich:

Enclosed herewith are four executed notices and Statements of New Numbers changing the numbers of certain units of trust equipment relative to the above captioned Agreement between Citibank, N.A., as Trustee, and Union Pacific Railroad Company.

After filing and recordation, at least two of the notices and Statements of New Numbers should be returned to the undersigned or given to the bearer of this letter.

Also enclosed is a check in the amount of \$10.00, payable to the order of the Interstate Commerce Commission, in payment of the fee associated with the filing and recordation of this document.

Jendon P. Jons &

KPJ:b Encls.

## UNION PACIFIC RAILROAD COMPANY

345 PARK AVENUE



NEW YORK, N.Y. 10022

H. B. SHUTTLEWORTH
VICE PRESIDENT AND TREASURER

July 7, 1980

Citibank, N.A.
7 Hanover Square
New York, New York 10015

Attention: Mr. Patrick DeFelice

Senior Trust Officer

JUL 2 3 1940-9 40 AM

INTERSTATE COMMERCE COMMISSION

Equipment Trust Agreement, dated as of April 1, 1974, between Citibank, N.A., as Trustee (the "Trustee"), and Union Pacific Railroad Company (the "Company"), as amended by an Amendatory Agreement, dated as of December 1, 1974, and a Second Supplemental Agreement, dated as of August 1, 1979 (as so amended, the "Agreement"); Recordation Nos. 7484, 7484-A and 7484-B

## Gentlemen:

In accordance with Section 4.6 of the above captioned Agreement, you are hereby notified that the numbers of certain units of Trust Equipment have been changed as reflected in the Statement of New Numbers (the "Statement") attached hereto.

Please acknowledge the filing by the Company with the Trustee of the Statement by executing and returning to the attention of the undersigned the four enclosed copies of this notice. In accordance with such Section 4.6 of the Agreement, the Company will file and have recorded a copy of the notice and the attached Statement with the Interstate Commerce Commission as provided in Section 6.4 of the

Citibank, N.A. July 7, 1980 Page Two

Agreement and will provide you with evidence of such filing and recordation.

Very truly yours,

UNION PACIFIC RAILROAD COMPANY

By: 7-63 // Wille/nll/
Vice President and Treasurer

KPJ:b Encls.

Filing acknowledged.

CITIBANK, N.A.

Senior Trust Offices

## UNION PACIFIC EQUIPMENT TRUST NO. 4 OF 1974 STATEMENT OF NEW NUMBERS

No. of Units	Description	Old Numbers	New Numbers
14	100-ton, 61' bulkhead flat cars, Class F- 100-14, Portec, Inc., builder	UP215706,	UP215756,